11th Annual Asian Investment Summit

25-26 May 2016, The Ritz-Carlton, Hong Kong

AIWeek Sponsor

Co-Sponsors

Associate Sponsors

Exhibitor

Workshop Sponsors

Education Partner

AGENDA – Wednesday 25 May 2016

(Times and sessions are subject to change)

11th Asian Investment Summit

25 - 26 May 2016 • Hong Kong

08:00	Registration and refreshments
08:55	**Welcome** Alastair Hills, *Head of Conferences, **AsianInvestor***
09:10	**Rebalancing: The New Equilibrium for Economics and Politics** *Presentation* There are some important shifts in global markets: there is too much oil, China is slowing, and politics are becoming more of a factor. Can the global expansion continue, and what's going on beneath the surface? What kind of policy can we expect from Washington and other world capitals? The answers to these, and other questions, will be discussed. *Presenter* Carl Tannenbaum, *Chief Economist,* **Northern Trust**
09:35	**Follow the Smart Money** *Panel discussion* A panel of Asia's leading institutional investors discuss how they are managing their portfolios. • Finding returns • What is a risk free investment • Managing active versus passive allocations • Coping with a zero interest rate world *Moderator* Insup Lee, *Korea Correspondent* **AsianInvestor** *,* *Panelists* Jayne Bok, *Head of Sovereign Advisory, Asia,* **Willis Towers Watson** Dong Hun Jang, *Chief Investment Officer,* **Public Officials Benefit Association (POBA)** Hao Shao, *Head of Investment Research,* **Ayaltis** Dong Ik Lee, *Former CIO,* **Korea Investment Corporation,** *Korea Advisor,* **Temasek**
10.20	**Building Bridges: Addressing New Challenges in Today's Low-Return World** *Presentation* *Presenter* Mark Valadao, *Head of Portfolio Strategists, Asia ex Japan*, **State Street Global Advisors**

10:45	**Networking Coffee Break**
11:15	**How to Generate Positive Returns from Fixed Income in a Low/Negative Yield World?** *Presentation* • Outlook for global fixed income markets • What drives returns in fixed income markets • How major indices combine these drivers inefficiently • How restrictive investment guidelines reduce opportunity and returns. • Benefits of an unconstrained strategy *Presenter* Keith Patton, *Head of Multi-Strategy, Fixed Income,* **BMO Global Asset Management**
11:40	**Institutional Case Study: Building a Global Investment Portfolio** *Case Study* *Speaker* Sungseog Kang, *Chief Investment Officer*, **The Korean Teachers' Credit Union (KTCU)**
11:50	**Asian Fixed Income : Rare Value in an Uncertain World** *Presentation* • Asian fixed income returns in context • Key considerations in Asian fixed income • Niche opportunities *Presenter* Geoffrey Lunt, *Director and Senior Product Specialist for Asian Fixed Income,* **HSBC Global Asset Management**
12.15	**Fallen Angels, Rising Opportunities** *Presentation* • Credit fundamentals are deteriorating across Asia, resulting in more downgrades and fallen angels • Sources of stress on credit profiles • Risk of a sovereign rating downgrade in China and its implications

	• Value and opportunities in environment of fallen angels _Presenter_ Joep Huntjens, *Lead Portfolio Manager, Asian Debt Hard Currency*, **NN Investment Partners**
12:40	**Networking Lunch**
13:50	**Putting China's Economic Transition into a Global Context** *Panel Discussion* • Has a China crisis been adverted or just postponed • Prognosis for China's housing market, production industries and the RMB • The biggest affects of China's rebalancing • Which countries are the biggest winners and losers from China's economic transition _Moderator_ Alastair Hills, *Head of Conferences,* **AsianInvestor** _Panelists_ Louis Kuijs, *Head of Asia Economics,* **Oxford Economics** Adam Wolfe, *Asia Strategist*, **MRB – The Macro Research Board**
14:30	**Does ESG Investing Do More Than Make You Feel Good?** *Presentation* Results from a proprietary study looking at the relationship between ESG characteristics and investment returns _Presenter_ Lewis Grant, *Senior Portfolio Manager, Global Equities,* **Hermes Investment Management**
14.45	**Can ESG Create Better Returns for Asian Investors?** *Panel discussion* • Drivers, trends and challenges for ESG growth in Asia • Is there a trade-off between returns and responsible investment? • What is the end game for ESG? _Moderator_

	Jessica Robinson, *Head of Asia (ex-Japan),* **UNPRI** *Panelists* Jessica Matthews, *Head of Mission-Related Investing Practice*, **Cambridge Associates** Lewis Grant, *Senior Portfolio Manager, Global Equities*, **Hermes Investment Management** Marcel Jeucken, *Head of Responsible Investment*, **PGGM**
15:30	**Networking Coffee Break**
16:00	**The Next Turn in the Commodities Supercycle** *Presentation* • What is the true story of crude oil supply and demand and what now is "equilibrium" price? • The knock-on effect for copper, base metals and commodities companies. • Ramifications for the global economy at large and for asset prices. *Presenter* Philip Colmar, *Founding Partner & Global Strategist*, **MRB – The Macro Research Board**
16.25	**Is the Global Economy Doomed to Stagnate?** *Keynote address* Outspoken independent economist, Andy Xie, shares his views on the global and Chinese economies and takes questions from the audience. *Keynote Speaker* Andy Xie, **Independent Economist**
17:00	**Cocktail Reception – Ozone Sky Bar**

Thursday 26 May 2016

(Times and sessions are subject to change)

08:30	**Registration and refreshments**
09:00	**Welcome** Alastair Hills, *Head of Conferences,* ***AsianInvestor***

AsianInvestor

AIW 11th Asian Investment Summit

25 - 26 May 2016 • Hong Kong

09:05	**Alternative Medicine: Are Private Market Investments Really the Cure to Falling Public Market Returns?** *Panel discussion* • Are institutional investors correct to look to alternative investments to boost their returns? • Comparing and contrasting different alternative asset classes and opportunities • Key risks related to the normalisation of alternative asset classes *Moderator* Peter Douglas, *Principal,* **CAIA Singapore** *Panelists* Peter Ryan-Kane, *Head of Portfolio Advisory, Asia Pacific*, **Willis Towers Watson** Hideo Kondo, *Asset Management Director*, **DIC Pension Fund** Scott Steele, *Head of Institutional Business, Asia,* **PIMCO**
09:45	**Institutional Case Study: Lessons from Japan - Building a Private Markets Portfolio for a Zero Yield Environment** *Case Study* *Speaker* Hideo Kondo, *Asset Management Director*, **DIC Pension Fund**
10:00	**Market Innovation Case Study: Accessing Infrastructure Returns Through Project Bonds** *Case Study* *Speaker* Frederic Thomas, *Senior Investment Specialist*, **Asian Development Bank**
10:25	**Networking Coffee Break**
10:55	**Asia Pacific Real Estate Market Outlook** *Presentation* • Major factors influencing Asia's real estate markets • Comparisons and contrasts across office, retail and logistics sectors • Investor appetite across the region • What are the most promising cities, regions and sectors *Presenter*

	Henry Chin, *Head of Research, Asia Pacific*, **CBRE**
11:20	**The Future Vision for China's Pension System** *Presentation* The need for suitable retirement benefits in China is so big and the potential asset base is so huge that the structure of China's pension system could potentially have a huge knock-on effect for Asia's capital markets and investment industry as a whole. *Presenter* Cui Shaomin*, Senior Research Fellow*, **National Social Security Institute, Ministry of Human Resources and Social Security, PRC**
11:35	**Building Global Investment Portfolios – 10 Years of Going Abroad** *Presentation* War stories from 10 years of experience across Asia-Pacific helping institutional investors build global investment capabilities. • Structure for success • The biggest pitfalls • Dealing with internal politics and management boards *Speakers* Peter Ryan-Kane, *Head of Portfolio Advisory, Asia Pacific*, **Willis Towers Watson** Jayne Bok, *Head of Sovereign Advisory, Asia,* **Willis Towers Watson**
12.15	**The Future of Asia's Investment Industry** *Speech* Investing is not just about beating benchmarks and your peers. We must think and act differently. *Speaker* Nick Pollard, *Managing Director, Asia Pacific*, **CFA Institute**
12:30	**Networking lunch**

AsianInvestor

AIW

11th Asian Investment Summit

25 - 26 May 2016 • Hong Kong

Investment Workshops

A series of closed interactive educational workshops.

13:30	**Workshop A: Global Equities** Workshop Leader Jeremy Richardson *Global Equities Senior Portfolio Manager* **RBC Global Asset Management**	**Workshop B: Private Equity** How to combine primary and secondary to maximize portfolio construction Workshop Leader Justin Pollack *Managing Director, Private Funds Group* **Pinebridge Investments**

Contact our project team to find out how you can benefit from attending, speaking at or sponsoring the **11th annual Asian Investment Summit:**

For speaking opportunities, please contact:
Alastair Hills, *Head of Conferences*, alastair.hills@asianinvestor.net |+852 3175 1986.

To sponsor, please contact:
Stuart Wadsworth, *Business Director*, stuart.wadsworth@asianinvestor.net | +852 3175 1954.

For registration and group booking, please contact:
Gynn Lim, *Audience Development Manager*, gynn.lim@asianinvestor.net | +65 6579 0546.