AsianInvestor

12th Asian Investment Summit

Investing in the future

10 - 11 May 2017 • Hong Kong

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10 - 11 May 2017, Ritz-Carlton Hotel, Hong Kong

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Day 1 - Wednesday 10th May 2017
(Times and sessions are subject to change)

08.15 Registration & Refreshments

08.55 Welcome & Introduction
Minal Khilani, *Senior Conference Producer*, **AsianInvestor**

09.10 Can the Bull Market Survive Politics and the Fed?
Presentation

A Chief Investment Strategist details the state of the global economy and shares predications on the shape of things to come.

Presenter: Jim McDonald, Chief Investment Strategist, **Northern Trust**

09.35 Fixed Income Investing in Uncertain Times
Presentation

- Economic Outlook
- Cycle Aware Investing:
- Knowing When to Hold 'Em, And Knowing When to Fold 'Em

Presenter: Tad Rivelle, CIO and Co-Director of Fixed Income, **TCW**

09.55 ABCs Of Investing: Alpha, Beta And Correlation
Panel Discussion

A panel of international institutional investors discuss how they are coping with the challenges of creating a robust global multi asset investment portfolio

Speakers:
Garry Hawker, Partner and Director of Strategic Research, Growth Markets, **Mercer**
Matt Peron, Global Head of Equity, **Northern Trust**
Matthew van der Weide, Vice President, Portfolio and Quantitative Analytics, **FactSet**
Prakash Kannan, Head Total Portfolio Management, Economics and Investment Strategy Department, **GIC**

Moderator:
Richard Morrow, Editor, **AsianInvestor**

10.40 Networking Coffee Break

11.10 **Navigating Chinese Bond Markets**
Presentation

In recent years China has been in the spotlight for a mixture of positive and negative reasons. However, one thing we can probably agree on is that China is opening up its markets to foreign participants at a rapid pace. In light of easier access, it's important for investors to understand that the Chinese bond market has some unique features which foreign investors may not be accustomed to.

This session will explore where the investment opportunities are and what investors should do to avoid corporate defaults in this market.

Presenter: Gregory Suen, Investment Director, Fixed Income, **HSBC Global Asset Management**

11.30 **Emerging Markets Debt: Don't Fade It, Embrace It**
Presentation

Should emerging market debt be a strategic allocation to your global portfolio?

Presenter: Johnny Mak, Portfolio Manager, Emerging Market Debt, **PGIM Fixed Income**

11.50 **Asian High Yield**
Presentation

This session will explore the opportunities available in Asian fixed income

- How Asian fixed income stacks up on absolute return and risk-adjusted return basis
- What a rising rate world means for Asian fixed
- Where we stand in the credit cycle – putting Asia in context

Presenter: Teresa Kong, Portfolio Manager**, Matthews Asia**

12.10 **Fixed Income Q&A: Ask our Experts**
Panel Discussion

An interactive discussion session with top fixed income and investment experts.
Questions and live polling from the audience regarding the day's discussions, latest trends and developments in the industry.

Speakers:
Gregory Suen, Investment Director, Fixed Income, **HSBC Global Asset Management**
Johnny Mak, Portfolio Manager, Emerging Market Debt, **PGIM Fixed Income**
Teresa Kong, Portfolio Manager**, Matthews Asia**
Tad Rivelle, CIO and Co-Director of Fixed Income, **TCW**

Moderator:
Alastair Hills, Head of Conferences, **AsianInvestor**

12.30 **Institutional Investor Case Study**

One of Korea's leading institutional investors shares how they are expanding their investment horizons to cope with today's investment environment.

Presenter: Jaeho Jeung, Chief Investment Officer, **Korean Federation of Community Credit Co**

12.45 **Networking Lunch**

13.50 **A Changing China**
Presentation

- Developments in the Chinese economy
- Implications and ramifications for the global economy

Presenter: Mo Ji, Chief Economist, Asia ex-Japan, **Amundi Asset Management**

14.15 **Seeking Protection in a New Bond World**
Presentation

Is traditional fixed income failing to protect against the downside?

Presenter: Fraser Lundie, Lead Portfolio Manager, **Hermes Investment Management**

14.40 **Asian Markets – A Coming of Age**
Presentation

It's been 20 years since the Asian crisis and the Asian markets now offer one of the deepest and diversified equity market regions in the world with significant opportunities for alpha generation via stock selection.

A leading Asian equities manager discusses both the opportunities and developments across the Asia ex-Japan region.

Presenter: Geoff Bazzan, Head of Asia Pacific Equities, **Maple-Brown Abbott**

15.05 **Networking Coffee Break**

15.35 **ESG's Place in Investment Portfolios: Performing for the Future**
Presentation

Sustainability is clearly one of the humanity's most important goals. In the investment world, more and more investors are concluding that environmental, social and governance (ESG) factors are important when managing assets for the long term.

- Results of the SSGA's ESG Institutional Survey
- Why ESG matters – Should investors be thinking ethics and morality or risk and return?
- ESG: Is it intrinsically passive or active?

Presenter: Jonathan M. Shead, Head of Portfolio Strategists, Asia Pacific, **State Street Global Advisors**

16.00 **Long-Term Growth and Populism**
Presentation

The global head of research from one of the world's biggest sovereign wealth funds discusses the weakening link between oil prices and economic growth.

- What are the reasons for breakdown of the correlation between oil prices and global growth
- Is this a structural shift or link return
- What are the ramifications for long term institutional investors

Presenter: Christof Rühl, *Global Head of Research,* **Abu Dhabi Investment Authority (ADIA)**

16.30 **How Exponential Technologies Are Changing the World**
Keynote Presentation

Paul Niel, a leading venture investor and advisor to disruptive industries explains how "non-linear" trends in technology are fundamentally reshaping businesses, complete industries and the world we are living in.

- Where has science fiction already become a reality
- How every company in every sector is becoming a technology company
- Automation's impact on geopolitics and popularization politics
- The future of work, industry and consumption

Speaker
Paul Niel, **Futurist, Writer and Investor**

17.15 **Closing and Cocktail Reception at Ozone Sky Bar, 118th Floor, Ritz Carlton Hotel**

Day 2 - Thursday 11th May 2017
(Times and sessions are subject to change)

08.15 Registration & Refreshments

08.55 Welcome & Introduction
Minal Khilani, Senior Conference Producer, **AsianInvestor**

09.00 Managing International Alternatives Portfolios
Panel Discussion

A group of alternative investment experts discuss the keys for success when developing and growing alternatives allocations.

- Managing illiquidity
- Developing and retaining specialist talent
- Identifying the best partners and avoiding the worst
- Has the illiquidity premium eroded?

Speakers:
Dong Hun Jang, Chief Investment Officer, **Public Officials Benefit Association (POBA)**
Joanne Murphy, Managing Director, Asia Pacific, **CAIA Association**
Jeffrey Hall, Head of Global Alternative Product Management – Institutional, **TIAA**

Moderator:
Alison Tudor-Ackroyd, Managing Editor, **Haymarket Financial Media**

09.45 Let's Talk About Fees
Presentation

Downward fee pressure across the investment industry is giving investors the opportunity to re-evaluate their fee arrangements. This session will look at the balance of interests between managers and investors and discuss a few potential alterative fee arrangements.

Presenter: Richard Johnston, Managing Director, **Albourne Partners**

10.10 **How China's Largest Investors are Building Their Portfolios**
Presentation

This session will look at some of the world's fastest growing institutional investors are building their investment portfolios

- What asset classes are favored
- How they are engaging with external managers
- Chinese investment trends versus global institutional trends

Presenters:
Janet Li, Director of Investment Services, Greater China, **Willis Towers Watson**
Stephen Tong, Senior Investment Consultant, **Willis Towers Watson**

10.35 **Networking Coffee Break**

11.05 **Asset Owner Insights – Industry Trends & Analysis**
Presentation

AsianInvestor shares our in-house research on the growth of Asia's largest institutional investors and how they are allocating their assets.

Presenter: Alastair Hills, Head of Conferences, **AsianInvestor**

11.20 **Should You Hire an Investment Consultant?**
Presentation

When and how should you engage with consultants?

Presenter: Peter Ryan-Kane, *Founder,* **PeRK Advisory**

11.45 **20 20 Vision**
Panel Discussion

In this session, our panel of economic experts will explore the link between geopolitics and the global economy. They will look to forecast the future economic outlook for the world's major economies.

Speakers:
Mark McFarland, Chief Economist, **Union Bancaire Privee**
Le Xia, Chief Economist for Asia, **BBVA Research**
Xavier Denis, Economist & Strategist, **Societe Generale Private Bank**

Moderator:
Alastair Hills, Head of Conferences, **AsianInvestor**

12.30 **Networking Lunch**

13.30 **Investment Workshops**

Delegates chose from a series of investment themed educational workshops.

13.30 ***Investor Workshop A:*** **Intelligent Low Carbon Investing**

The requirement and commitment for the world to de-carbonise is an unavoidable challenge to the economic wellbeing of many companies that in today's environment are profitable and appear to have robust long-term businesses.

For this reason, managing carbon risk within portfolios is increasingly a decision integral to risk management and the pursuit of superior long-term risk-adjusted returns, rather than being primarily driven by stakeholders motivated primarily by climate-change principles.

This session looks at the forces behind these changes and how you can prepare portfolios for a lower carbon future.

Presenter: Domenico Giuliano, Deputy Chief Investment Officer & Portfolio Manager, **MFG Asset Management**

14.30 ***Investor Workshop B:*** **Responsible Investment: Challenges & Opportunities**

- What is ESG/Responsible Investment?
  - Enhanced analysis of companies
  - Better understanding of risk and opportunity
  - Active ownership/stewardship

- What is driving the growth of Responsive Investing?
  - Global regulations/Initiatives
  - Investor led initiatives & corporate reporting standards
  - Link to performance

- The importance of ESG Integration:
  - ESG is about reducing risk and enhancing returns
  - We generally don't exclude sectors or securities
  - Engagement is more powerful than divestment

- Case Studies

Presenter: Judy Cotte, V.P. & Head, Corporate Governance & Responsible Investment, **RBC Global Asset Management**