



WINNERS

COUNTRY DEAL AWARDS

BEST CHINA DEAL

Merger of Meituan and Dianping

China Renaissance

BEST HONG KONG DEAL

HKBN \$861 million Hong Kong IPO

BEA, BNP Paribas, CLSA, Goldman Sachs, HSBC, J.P. Morgan, Rothschild, Sun Hung Kai Financial, UBS

BEST INDIA DEAL

Sun Pharmaceutical Industries' \$4 billion acquisition of Ranbaxy Laboratories

Amarchand & Mangaldas & Suresh A Shroff & Co., Citi, Crawford Bayley & Co, Evercore, GCA Evercore, Goldman Sachs, ICICI Bank, ICICI Securities, Luthra & Luthra Law Offices, S. H. Bathiya & Associates, Shearman & Sterling

BEST INDONESIA DEAL

PT Hanjaya Mandala Sampoerna Rp20.3 trillion (\$1.4 billion) rights issue and share placement

Citi, Credit Suisse, Goldman Sachs, J.P. Morgan, Mandiri Sekuritas

BEST KOREA DEAL

SoftBank's \$1 billion investment in Coupang

Fenwick & West, Goldman Sachs, Paul Hastings

BEST MALAYSIA DEAL

Petronas \$5 billion four-tranche bond

Bank of America Merrill Lynch, CIMB, Citi, Deutsche Bank, HSBC, J.P. Morgan, Maybank, Morgan Stanley, MUFG

BEST PHILIPPINES DEAL

Republic of Philippines \$2 billion 25-year sovereign bond issuance

Citi, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, J.P. Morgan, Morgan Stanley, Standard Chartered, UBS

BEST SINGAPORE DEAL

DBS \$1 billion inaugural covered bond

DBS, Deutsche Bank, J.P. Morgan, Société Générale

BEST TAIWAN DEAL

CTBC's \$380 million acquisition of Citic Bank International (China)

ABC International, Citic Securities, Morgan Stanley

BEST THAILAND DEAL

Jasmine Broadband Internet Infrastructure Fund \$1.7 billion IPO

Bualuang Securities, Morgan Stanley

BEST VIETNAM DEAL

Home Credit Vietnam Finance Company \$50 million senior secured loan

Credit Suisse, Filiale Deuschlan, Maybank International, Vietinbank



WINNERS

DEAL AWARDS

BEST EQUITY DEAL

HDFC Bank's \$1.6 billion concurrent ADS/QIP follow-on offering

Bank of America Merrill Lynch, Barclays, Credit Suisse, Goldman Sachs, J.P. Morgan, JM Financial, Morgan Stanley, Nomura, UBS

BEST EQUITY-LINKED DEAL

Hyundai Heavy Industries' \$221.6 million exchangeable bonds

Bank of America Merrill Lynch, HSBC

BEST FIG DEAL

Haitong Securities' \$4.3 billion H-share private placement

Haitong International, J.P. Morgan, Macquarie, UBS

BEST GREEN BOND

Agricultural Bank of China's \$1 billion green bond

ABC International, Bank of America Merrill Lynch, Barclays, Goldman Sachs, HSBC, J.P. Morgan, Morgan Stanley, Standard Chartered, Wells Fargo Securities

BEST HIGH YIELD BOND

Trade and Development Bank of Mongolia \$500 million bond

Bank of America Merrill Lynch, Deutsche Bank, ING

BEST INVESTMENT GRADE BOND

Petronas's \$5 billion bond

Bank of America Merrill Lynch, CIMB, Citi, Deutsche Bank, HSBC, J.P. Morgan, Maybank, Morgan Stanley, MUFG

BEST IPO

CGN Power's \$3.6 billion HK IPO

ABC International, Bank of America Merrill Lynch, BNP Paribas, BOC International, CCB International, China Merchants Securities, CICC, CLSA, Credit Suisse, Goldman Sachs, Guotai Junan Securities, HSBC, ICBC, J.P. Morgan, Morgan Stanley

BEST LEVERAGED FINANCING

China National Chemical Corporation/CNRC Marco Polo Holdings' €8 billion leveraged financing

CCB, Intesa Sanpaolo, J.P. Morgan, UniCredit Bank

BEST LOAN

Huawei Technology's \$1.5 billion syndicated loan

ANZ, Bank of China, BBVA, Citi, DBS, HSBC, ICBC, ING, Mizuho, MUFG, SMBC, Standard Chartered

BEST LOCAL CURRENCY BOND

ICBC's Rmb12 billion Basel AT1/Preference Share Inaugural Offering

Bank of America Merrill Lynch, Goldman Sachs, ICBC International, UBS

BEST M&A DEAL

China National Chemical Corporation's \$8.98 billion acquisition of Pirelli

Bank of America Merrill Lynch, ChemChina Finance, Citi, Deutsche Bank, Goldman Sachs, Intermonte Holding SIM, Intesa Sanpaolo, J.P. Morgan, Lazard, Leonardo & Co, Ligerion Capital, Mediobanca, Morgan Stanley, Rothschild, UniCredit Bank



WINNERS

DEAL AWARDS (CONTINUED)

BEST OFFSHORE RENMINBI BOND

PBoC's Rmb5 billion one-year debut bond

ABC, Bank of China, Bank of Communications, CCB, HSBC, ICBC, Standard Chartered

BEST PRIVATE EQUITY DEAL

Carlyle's partial divestment of Ganji.com

China Renaissance, Kirkland & Ellis LLP, Skadden Arps Slate Meagher & Flom

BEST PROJECT FINANCE

AAG Energy's \$250 million RBL facility for expanding production capacity in China

HSBC, Société Générale, Standard Chartered

BEST SECONDARY OFFERING

Industrial Bank's \$2 billion A-share block trade

Goldman Sachs

BEST SOVEREIGN BOND

Republic of Philippines' \$2 billion 25-year sovereign bond issue

Citi, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, J.P. Morgan, Morgan Stanley, Standard Chartered, UBS

BEST STRUCTURED SOLUTION

Shenton Aircraft Investment I's \$808 million asset-backed securities issue

BOC International, Citi, Goldman Sachs

DEAL OF THE YEAR

Tesco's sale of Homeplus for \$6.4 billion to MBK

HSBC, Barclays, Citi, Cleary Gottlieb, Deutsche Bank, Freshfields

MOST INNOVATIVE DEAL

Baosteel's Rmb4 billion three-year exchangeable bond issue

CICC, Credit Suisse, UBS

HOUSE AWARDS

BEST ASIA INVESTMENT BANK

DBS

BEST EQUITY HOUSE

UBS

BEST M&A HOUSE

HSBC

BEST ASIA PRIVATE BANK

DBS

BEST FINANCIAL LAW FIRM

Freshfields Bruckhaus Deringer

BEST PRIVATE BANK

UBS

BEST BANK

HSBC

BEST INVESTMENT BANK

Morgan Stanley

BORROWER OF THE YEAR

**Bank of China \$4 billion
"One Belt One Road"**

BEST BOND HOUSE

HSBC

BEST ISLAMIC FINANCE HOUSE

HSBC

BEST ASIA COMMERCIAL BANK

DBS