



Start Time	End time	Session	Deal name	Winning firms/individuals
18:15	19:00	Registration + Cocktail reception		
19:00	19:15	Welcome remarks		
19:15	19:45	AWARDS PRESENTATION PART 1 House Awards & Dealmaker Poll		
		HOUSE AWARDS - APAC		
		Best Credit Ratings Agency - Winner		Fitch Ratings
		Best DCM House - Winner Best Lender - Winner		HSBC
		Best ECM House - Winner Best M&A House - Winner Best Investment Bank - Winner		UBS
		Best Lender - Highly Commended Best Project Finance House - Winner Best Issuer - Financial Institutions - Winner		DBS Bank
		Best Law Firm - Winner		Linklaters
		Best Private Credit House - Highly Commended		360 ONE Asset
		Best Property House - Winner		United Overseas Bank Limited
		Best Sustainable Finance House - Winner Best Issuer - ESG (Financial Institutions) - Highly Commended		Natixis CIB
		Best Issuer - Corporates - Winner		Thai Airways International PLC
		Best Issuer - ESG (Financial Institutions) - Winner		E.SUN Bank
		DEAL MAKER POLL AWARDS		
		Best CFO Singapore - Winner		Andre Khor, Aster Chemicals and Energy Pte Ltd
		Best CFO Taiwan - Winner		Stone Shih, Wistron Corporation
		Best CFO Thailand - Winner		Pattaralada Sa-ngasang, PTT Public Company Limited
		Best Corporate Finance Team Singapore - Winner		Corporate Finance Team, Yinson Production
		Best Corporate Finance Team Taiwan - Winner		Corporate Finance Team, Wistron Corporation
		Best Corporate Finance Team Thailand - Winner		Corporate Finance Team, PTT Global Chemical Public Company Limited
		Best DCM Banker Hong Kong - Winner		Eugene Fu Bun Ng, HSBC
		Best DCM Banker Indonesia - Winner		Sonny Thendian, PT Indo Premier Sekuritas
		Best Investment Banker Hong Kong SAR - Winner		John Lee, UBS
		Best Investment Banker Hong Kong SAR - Highly Commended		Bruno Biagini, Managing Director, J.P. Morgan
19:45	20:15	Main Course & networking time		
20:15	21:05	AWARDS PRESENTATION PART 2 Deal Awards		
		INDIVIDUAL DEALS		
		Best Bond Deal APAC & Hong Kong SAR - Winner	Hysan's subordinated perpetual securities and junior subordinated bond private placement	<u>Attending Issuer:</u> Hysan Development Company Limited <u>Attending Participants:</u> Credit Agricole CIB, DBS Bank, HSBC, JP Morgan, Mizuho, UBS, Linklaters
		Best Bond Deal China Offshore - Winner	China Modern Dairy Holding Ltd.'s 5-year \$350 million Reg S senior unsecured sustainability bond issuance	<u>Attending Issuer:</u> China Modern Dairy Holdings Ltd. <u>Attending Participants:</u> Barclays, DBS
		Best Bond Deal Hong Kong SAR - Highly Commended	Airport Authority's HK\$18.5 billion, CNH3.2 billion, \$4.15 billion multi-currency multi-tranche senior notes	<u>Attending Issuer:</u> Airport Authority <u>Attending Participants:</u> CICC, Credit Agricole CIB, HSBC, JP Morgan, UBS, DBS, Industrial and Commercial Bank of China (Asia) Limited, Morgan Stanley
		Best Bond Deal India - Highly Commended Best Structured Finance Deal India - Winner	KPI Green Energy's five-year INR6.7 billion bond	<u>Attending Investor:</u> Aseem Infra Finance <u>Attending Participants:</u> GuarantCo (PIDG)
		Best Bond Deal Malaysia - Highly Commended	Yinson Bergenia Production's US\$ 1.168 billion Senior Secured Notes due 2045	<u>Attending Issuer:</u> Yinson Production <u>Attending Participants:</u> Citi, JP Morgan, HSBC, Santander, MUFG Bank, Ltd, Natixis CIB, Norton Rose Fulbright, ING

		Best Bond Deal Thailand - Highly Commended	PTT Global Chemical PCL's \$1.1 billion dual-tranche subordinated perpetual bonds	<u>Attending Issuer:</u> PTT Global Chemical PCL <u>Attending Participants:</u> JP Morgan
		Best Equity Deal China Offshore - Winner	Alibaba's \$3.168 billion convertible notes due 2032	<u>Attending Issuer:</u> Alibaba <u>Attending Participants:</u> Barclays, Citi, HSBC, JP Morgan, Morgan Stanley, UBS
		Best Equity Deal Singapore - Highly Commended	Establishment of Verdant Energy by AP Moller Capital	<u>Attending Issuer:</u> Verdant Energy
		Best Equity Deal Thailand - Winner	Thai Airways International PCL's Capital Restructuring Transaction	<u>Attending Issuer:</u> Thai Airways International PCL <u>Attending Participants:</u> Kiattakin Patra Securities
		Best Equity Deal Thailand - Highly Commended Best Infrastructure Deal Thailand - Winner	Amalgamation of Gulf Energy Development and Intouch Holdings, and relisting	<u>Attending Issuer:</u> Gulf Development Public Company Limited <u>Attending Participants:</u> Bualuang Securities, UBS, Linklaters
		Best Infrastructure Deal Hong Kong SAR - Winner	Goodman Hong Kong Data Centre Partnership's HK\$9.03 billion Green Loan	<u>Attending Sponsor/Manager:</u> Goodman Asia Limited <u>Attending Participants:</u> MUFG Bank, Ltd, DBS, E.SUN Bank, HSBC, United Overseas Bank
		Best Infrastructure Deal Indonesia - Winner Best Project Finance Deal Indonesia - Highly Commended	Trans Papua PPP Project Financing	<u>Attending Issuer:</u> PT Hutama Mambelim Trans Papua <u>Attending Participants:</u> PT Sarana Multi Infrastruktur (Persero)
		Best Infrastructure Deal Malaysia - Winner Best Project Finance Deal Malaysia - Winner	Jumbo loan financing of up to USD2.8 billion granted by a consortium of international and cross-regional lenders to Bridge Data Centres Malaysia (Labuan) Bhd.	<u>Attending Sponsor:</u> Bain Capital, LP <u>Attending Issuer:</u> Bridge Data Centres (International) Pte. Ltd. <u>Attending Participants:</u> DBS, JP Morgan, MUFG Bank, Ltd, United Overseas Bank, Kirkland & Ellis
		Best Infrastructure Deal Singapore - Winner	Stonepeak's \$1.3 billion structured equity investment into Princeton Digital Group	<u>Attending Issuer:</u> Stonepeak <u>Attending Participants:</u> Barclays, JP Morgan
		Best M&A Deal Singapore - Winner	Aster's acquisition of Shell Energy and Chemicals Park Singapore	<u>Attending Issuer:</u> Aster Chemicals and Energy Pte. Ltd., Glencore, Chandra Asri Group <u>Attending Participants:</u> Morgan Stanley, Allen & Gledhill
		Best M&A Deal Thailand - Winner	Amalgamation of Gulf Energy Development and Intouch Holdings	<u>Attending Issuer:</u> Gulf Development Public Company Limited <u>Attending Participants:</u> Bualuang Securities, UBS, Linklaters
		Best Private Credit Deal Philippines - Winner	Lending Ark's senior secured debt investment backed by consumer loan receivables originated by Neuroncredit	<u>Attending Investor:</u> Lending Ark / CITIC CLSA Capital Partners HK Ltd
		Best Private Equity Deal Singapore - Winner	Blackstone-led consortium's sale of Singapore Worker Dormitories to Bain Capital	<u>Attending Issuer:</u> Blackstone Tactical Ops, Bain Capital <u>Attending Participants:</u> Barclays
		Best Project Finance Deal India - Winner	M/s JSW Renewable Energy Vijayanagar's Green Hydrogen Project	<u>Attending Issuer:</u> JSW Renewable Energy
20:45	20:50	Entertainment - Short Game		
		Best Project Finance Deal Indonesia - Winner	Blended financing for Ijen Geothermal Power Plant	<u>Attending Issuer:</u> PT Medco Cahaya Geothermal <u>Attending Participants:</u> PT Sarana Multi Infrastruktur (Persero)
		Best Property Deal Malaysia - Winner Best Sustainable Finance Deal Malaysia - Highly Commended Best Syndicated Loan Deal Malaysia - Highly Commended Most Innovative Deal Malaysia - Highly Commended	DayOne Data Centers' RM7.5 billion Murabaha term facility and \$1.7 billion offshore term loan facility	<u>Attending Borrower:</u> DayOne Data Centers <u>Attending Participants:</u> DBS, OCBC, United Overseas Bank
		Best Structured Finance Deal APAC & Taiwan - Winner	Wistron Corporation AI Server's structured finance solution	<u>Attending Issuer:</u> Wistron Corporation <u>Attending Participants:</u> ING
		Best Structured Finance Deal Hong Kong SAR - Winner	HKD1,503 Million of Rated, Privately Placed, Fixed Rate Residential Mortgage-Backed Securities ("RMBS") for Hong Kong Capital Finance Corporation Ltd.	<u>Attending Issuer:</u> Hong Kong Capital Finance Corporation <u>Attending Participants:</u> United Overseas Bank
		Best Structured Finance Deal Thailand - Winner	THB7,295 Million Green Loan Financing Facilities for GSA Data Center 01 Company Limited	<u>Attending Sponsor:</u> Gulf Development Public Company Limited <u>Attending Participants:</u> United Overseas Bank
		Best Sustainable Finance Deal Hong Kong SAR - Winner	Chinachem Group's triple-themed syndicated loan	<u>Attending Issuer:</u> Chinachem Group <u>Attending Participants:</u> DBS, Hang Seng Bank, HSBC, OCBC
		Best Sustainable Finance Deal Malaysia - Winner	AEON Credit Service (M) Berhad MYR 500M Social Loan	<u>Attending Borrower:</u> AEON Credit Service (M) Berhad <u>Attending Participant:</u> MUFG Bank, Ltd
		Best Syndicated Loan Deal China Onshore - Winner	Cross-boundary dual tranche green syndicated loan for Jinko Power	<u>Attending Borrower:</u> Jinko Power Technology Co., Ltd. <u>Attending Participants:</u> Hang Seng Bank
		Best Syndicated Loan Deal Hong Kong SAR - Winner	Airport Authority Hong Kong's HK\$20 billion revolving credit facilities	<u>Attending Issuer:</u> Airport Authority <u>Attending Participants:</u> DBS, HSBC, Hang Seng Bank, Industrial and Commercial Bank of China (Asia) Limited, OCBC, MUFG Bank, Ltd, Credit Agricole CIB, United Overseas Bank, China CITIC Bank International
		Best Syndicated Loan Deal Hong Kong SAR - Highly Commended	Urban Renewal Authority HK\$13 Billion Term Loan and Revolving Credit Facilities	<u>Attending Borrower:</u> Urban Renewal Authority <u>Attending Participants:</u> Industrial and Commercial Bank of China (Asia) Limited, DBS, OCBC, Hang Seng Bank, HSBC
		Best Syndicated Loan Deal Philippines - Winner	Bloomberry Resorts Corporation's PHP72 billion syndicated refinancing facility	<u>Attending Issuer:</u> Bloomberry Resorts Corporation <u>Attending Participants:</u> BDO

		Best Syndicated Loan Deal Singapore - Winner	Marina Bay Sands' \$12 billion syndicated credit facilities	<u>Attending Borrower:</u> Marina Bay Sands Pte. Ltd. <u>Attending Participants:</u> DBS, OCBC, MUFG Bank, Ltd, Industrial and Commercial Bank of China Limited, China CITIC Bank International, Allen & Gledhill
		Best Syndicated Loan Deal Singapore - Highly Commended	Aster Chemicals and Energy Pte. Ltd.'s USD1 Billion Sustainability-Linked Syndicated Term Loan Facility	<u>Attending Borrower:</u> Aster Chemicals and Energy Pte. Ltd, Chandra Asri Group, Glencore <u>Attending Participants:</u> OCBC, DBS, Bangkok Bank
		Best Syndicated Loan Deal Thailand - Winner	Gulf Energy Development and Intouch Holdings' USD4.2 billion syndicated term loan facilities	<u>Attending Borrower:</u> Gulf Development Public Company Limited <u>Attending Participants:</u> DBS, United Overseas Bank, Natixis CIB
		Best Venture Capital Deal Singapore - Winner	Amova Asset Management's investment in and strategic partnership with Chocolate Finance	<u>Attending Investor:</u> Amova Asset Management <u>Attending Participants:</u> Allen & Gledhill
		Most Innovative Deal Singapore - Highly Commended	Yinson Production's US\$ 100 million three-year committed stand-by letter of credit and guarantee facility	<u>Attending Issuer:</u> Yinson Production <u>Attending Participants:</u> ING, Citi, Holman Fenwick Willan
		Most Innovative Deal Thailand - Winner	Sustainability-linked debentures of Minor International Public Company	<u>Attending Issuer:</u> Minor International <u>Attending Participants:</u> Bangkok Bank, Kiatnakin Phatra Securities, Krungthai Bank
21:05	21:15	Entertainment - Short Game		
21:15	21:50	AWARDS PRESENTATION PART 3 Deal Awards		
		OTHER WINNING DEALS - LISTED BY FIRM		
		360 ONE Asset	1 deal	
		Allen & Gledhill	9 deals	
		Bangkok Bank	2 deals	
		Barclays	6 deals	
		BDO	7 deals	
		China CITIC Bank International Limited	3 deals	
		CICC	10 deals	
		DBS	15 deals	
		E.SUN Bank	2 deals	
		Hiswara Bunjamin & Tandjung in association with Herbert Smith Freehills Kramer	5 deals	
		HSBC	28 deals	
		Industrial and Commercial Bank of China (Asia) Limited	2 deals	
		ING	6 deals	
		J.P. Morgan	19 deals	
		Kirkland & Ellis	4 deals	
		Krungthai Bank	2 deals	
		Linklaters	13 deals	
		Morgan Stanley	17 deals	
		MUFG Bank, Ltd	13 deals	
		Natixis CIB	3 deals	
		NewParadigm Securities	2 deals	
		OCBC	8 deals	
		PT Sarana Multi Infrastruktur (Persero)	1 deal	
		The Raine Group	1 deal	
		UBS	25 deals	
		United Overseas Bank	12 deals	
		Yuanta Securities	1 deal	
21:50	21:55	Game Winner Announcement		
21:55	22:00	Closing Remarks		
22:00		Programme End - Stage open for photos		